



Schedule

U.S. GENERAL SERVICES ADMINISTRATION
FEDERAL SUPPLY SERVICE

Authorized Federal Supply Schedule Price List

CONTRACTOR:

ROSEN, DAVID P & ASSOCIATES

1330 BROADWAY, SUITE 937

OAKLAND, CA 946122508

Contract Number: GS23F0062X

Schedule Title : **Financial and Business Solutions (FABS)**

Product Service Code : **R704**

DUNS# : **606062842**

Contract Period : **April 22, 2011 - April 21, 2016**

Business Size : **Small**

Contract Administrator : **DAVID ROSEN**

Phone Number : **510-451-2552**

Fax Number : **510-451-2554**

Web Site : <http://www.draconsultants.com>

Online access to contract ordering information, terms and conditions, up-to-date pricing,
and the option to create an electronic delivery order are available through
GSA Advantage!, a menu-driven database system.
<http://www.GSAAdvantage.gov>

For more information on ordering from Federal Supply Schedules, visit
<http://www.gsa.gov/portal/content/197989>

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Awarded service information listed by Special Item Numbers (SINS):

SIN:520 13 - Complementary Financial Management Services

Professional Services

Administrator

Position Description: Tape transcription of documents, reports, presentation materials and other production materials associated with correspondence, memoranda, reports, conference presentations, publications and other production for DRA. Assist with scheduling and travel arrangements. Provide administrative, document production services, check writing and other services support. Manage relations with creditors and suppliers. Prepares invoices. Manage contracts, compliance, service agreements. Minimum experience and educational requirements: Bachelor's degree and two years of experience, or five years of related experience.

Unit of Issue:	Per Hour
04/22/2012 – 04/21/2013:	\$92.40
04/22/2013 – 04/21/2014:	\$94.16
04/22/2014 – 04/21/2015:	\$95.95
04/22/2015 – 04/21/2016:	\$97.77

Principal I

Position Description: Serves as Principal-in-Charge for diverse consulting assignments and clients. Conducts client meetings and negotiations, and acts as point of contact on client tasks orders. Manages staff and subcontractors. Minimum experience and educational requirements: Principal I must have a Master's degree in real estate, economics, business, public policy, urban planning or related field, as well as a minimum of 15 years of experience in affordable housing development, urban planning, finance and public policy, redevelopment, neighborhood revitalization, economic development, sustainable development, and energy efficiency and/or renewable energy and/or practices. A PhD may replace seven years of experience.

Unit of Issue:	Per Hour
04/22/2012 – 04/21/2013:	\$302.88
04/22/2013 – 04/21/2014:	\$308.63
04/22/2014 – 04/21/2015:	\$314.49
04/22/2015 – 04/21/2016:	\$320.46

Senior Associate

Position Description: Serves as Research and Project Manager for diverse consulting assignments and clients. Prepares technical analyses and reports at a high-level of professional insight, clarity and sophistication. Makes presentations before citizen task forces, city councils, county boards of supervisors, legislative and governing bodies and boards of directors. This position assists Principal I and Principal II in executing project tasks. Minimum experience and educational requirements: Senior Associates must have a Master's degree in real estate, economics, business, public policy, urban planning or related field, as well as a minimum of five years of experience in affordable housing development, urban planning, finance and public policy, redevelopment, neighborhood revitalization, economic development, sustainable development, and energy efficiency and/or renewable energy and/or practices. In the absence of a Master's degree, a Bachelor's degree and seven years of experience is required.

Unit of Issue:	Per Hour
04/22/2012 – 04/21/2013:	\$256.68
04/22/2013 – 04/21/2014:	\$261.56
04/22/2014 – 04/21/2015:	\$266.53
04/22/2015 – 04/21/2016:	\$271.59

Terms and Conditions:

1. Table of awarded special item number(s) with appropriate cross reference to item descriptions and awarded price(s):

SIN	Description
520 13	Complementary Financial Management Services

2. Maximum order per SIN:

SIN	Maximum Order
520 13	\$1,000,000.00

3. Minimum order:

\$300.00

4. Geographic Coverage:

48 States,DC

5. Point(s) of production (city, county, and State or foreign country):

Oakland, Los Angeles, Irvine CA

6. Quantity Discounts:

7. Prompt payment terms:

0%-30 0%-30 NET 30

8. Government purchase cards accepted above the micro-purchase threshold:

No

9. Government purchase cards are accepted at or below the micro-purchase threshold:

No

10. Foreign Items:

none

11. Time of Delivery:

360 Days From date of award to date of completion (services only)

12. Expedited Delivery:

As negotiated.

13. Overnight and 2-Day Delivery:

As negotiated.

14. Urgent requirements:

As negotiated.

15. F.O.B. points:

Alaska : D - Destination
Continental US : D - Destination
Hawaii : D - Destination
Puerto Rico : D - Destination

16. Ordering Addresses:

1	David Rosen David Rosen 1330 Broadway Suite 937 Oakland, CA 94612-2508 USA Ph:510-451-2552 Fax:510-451-2554 david@draconsultants.com
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17. Ordering Procedures:

As negotiated.

18. Payment Addresses:

1	David Rosen David Rosen 1330 Broadway Suite 937 Oakland, CA 94612-2508 USA Ph:510-451-2552 Fax:510-451-2554 david@draconsultants.com
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19. Warranty Provision:

none

20. Terms and conditions of Government purchase card acceptance (any thresholds above the micro-purchase level):

N/A

21. Terms and conditions of repair parts:

N/A

22. Terms and conditions for any other services:

As negotiated.

23. Terms and conditions of rental, maintenance, and repair:

N/A

24. Terms and conditions of installation:

N/A

25. List of service and distribution points:

As negotiated.

26. List of participating dealers:

N/A

27. Preventative maintenance:

N/A

28. Special attributes such as environmental attributes:

N/A

29. Section 508 compliance information:

N/A

30. Data Universal Number System (DUNS) number:

606062842